CCA: Main features of regulatory capital instruments and of other TLAC eligible instruments (June 30, 2024)

1. Main Features of Capital Instruments (Ordinary Shares and Preference Shares)

		Ordinary share of A-shares	**Ordinary share of H-shares**	**Preference shares**	**Preference shares**
1	Issuer	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited
2	Unique identifier	601288	1288	360001	360009
3	Governing Laws	*Company Law of the People's Republic of China*, *Securities Law of the People's Republic of China*, *Law of the People's Republic of China on Commercial Banks*, *Rules Governing the Listing of Stocks on Shanghai Stock Exchange*, etc.	*Company Law of the People's Republic of China*, *Securities Law of the People's Republic of China*, *Law of the People's Republic of China on Commercial Banks*, *Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited*, etc.	*Company Law of the People's Republic of China*, *Securities Law of the People's Republic of China*, *Administrative Measures on the Pilot Scheme of Preference Shares*, etc.	*Company Law of the People's Republic of China*, *Securities Law of the People's Republic of China*, *Administrative Measures on the Pilot Scheme of Preference Shares*, etc.
3a	Means by which enforceability requirement of the TLAC Term Sheet is achieved (for other TLAC eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A
4	Capital Tiers	CET 1 capital	CET 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Eligible at solo/group	Group and Solo	Group and Solo	Group and Solo	Group and Solo
6	Instrument type	Ordinary shares	Ordinary shares	Preference shares	Preference shares
7	Amount recognised in regulatory capital(currency in millions RMB, as of most recent reporting date)	319,244	30,739	40,000	40,000
8	Par value	RMB1	RMB1	RMB100	RMB100
	Total par value (currency in millions RMB)	319,244	30,739	40,000	40,000

		Ordinary share of A-shares	Ordinary share of H-shares	Preference shares	Preference shares
9	Accounting classification	Equity	Equity	Equity	Equity
10	Original date of issuance	July 15, 2010 & June 26, 2018	July 16, 2010	October 31, 2014	March 6, 2015
11	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
12	Of which: Original maturity date	No maturity date	No maturity date	No maturity date	No maturity date
13	Issuer call (subject to prior regulatory approval)	No	No	Yes (subject to prior regulatory approval)	Yes (subject to prior regulatory approval)
14	Of which: Optional call date and redemption amount	-	-	The first call date shall be November 5, 2019, fully or partially.	The first call date shall be March 11, 2020, fully or partially.
15	Of which: Subsequent call dates, if applicable	-	-	November 5 of each year after the first call date	March 11 of each year after the first call date
	Coupons or dividends				
16	Of which: Fixed or floating dividends/coupon	Floating	Floating	The coupon rate of the preference shares shall be adjusted every five years. The dividends of the issued preference shares will be paid at an agreed fixed coupon rate during each dividend adjustment period.	The coupon rate of the preference shares shall be adjusted every five years. The dividends of the issued preference shares will be paid at an agreed fixed coupon rate during each dividend adjustment period.
17	Of which: Coupon rate and any related index (the adopted benchmark interest rate, etc.)	Subject to the general shareholders meeting	Subject to the general shareholders meeting	Within 5 years from November 5, 2019, the coupon rate is 5.32%.	Within 5 years from March 11, 2020, the coupon rate is 4.84%.
18	Of which: Existence of a dividend stopper	No	No	Yes	Yes
19	Of which: Whether fully discretionary in cancellation of bonus or dividends	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20	Of which: Existence of step-up or other incentives to redeem	No	No	No	No
21	Of which: Cumulative or non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible

		Ordinary share of A-shares	Ordinary share of H-shares	Preference shares	Preference shares
23	Of which: If convertible, conversion trigger(s)	-	-	Going concern trigger event or non-viability trigger event	Going concern trigger event or non-viability trigger event
24	Of which: If convertible, fully or partially	-	-	Convert fully or partially when the going concern trigger event occurs; convert fully when non-viability trigger event occurs.	Convert fully or partially when the going concern trigger event occurs; convert fully when non-viability trigger event occurs.
25	Of which: If convertible, methods for conversion price	-	-	The initial conversion price of the issued preference shares shall be the average trading price of the ordinary shares of the A-share of the Bank in 20 trading days preceding the date of the Board resolution on the Issuance Plan. After the date of the Board resolution, in the event the Bank issues stock dividends, converts capital reserves to share capital, conducts follow-on issuances of shares, conducts a rights issue or acts under similar circumstances, the Bank will adjust the conversion price on a cumulative basis in accordance with the sequence of occurrences of the foregoing events.	The initial conversion price of the issued preference shares shall be the average trading price of the ordinary shares of the A-share of the Bank in 20 trading days preceding the date of the Board resolution on the Issuance Plan. After the date of the Board resolution, in the event the Bank issues stock dividends, converts capital reserves to share capital, conducts follow-on issuances of shares, conducts a rights issue or acts under similar circumstances, the Bank will adjust the conversion price on a cumulative basis in accordance with the sequence of occurrences of the foregoing events.
26	Of which: If convertible, mandatory or optional conversion	-	-	Mandatory	Mandatory
27	Of which: If convertible, specify instrument type convertible into	-	-	Ordinary shares	Ordinary shares

		Ordinary share of A-shares	Ordinary share of H-shares	Preference shares	Preference shares
28	Of which: If convertible, specify issuer of instrument it converts into	-	-	Agricultural Bank of China Limited	Agricultural Bank of China Limited
29	Write-down features	No	No	No	No
30	Of which: If write-down, specify write-down trigger(s)	-	-	-	-
31	Of which: If write-down, partial or full	-	-	-	-
32	Of which: If write-down, permanent or temporary	-	-	-	-
33	Of which: If temporary write-down, description of write-up mechanism	-	-	-	-
33a	Type of subordination	N/A	N/A	N/A	N/A
34	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinate to the depositors, creditors, junior debt and Additional Tier 1 capital instruments	Subordinate to the depositors, creditors, junior debt and Additional Tier 1 capital instruments	Subordinate to the depositors, creditors, junior debt, prior to CET 1 capital instruments	Subordinate to the depositors, creditors, junior debt, prior to CET 1 capital instruments

2. Main Features of Capital Instruments (Perpetual Bonds)

		Perpetual bonds	**Perpetual bonds**	**Perpetual bonds**	**Perpetual bonds**	**Perpetual bonds**	**Perpetual bonds**	**Perpetual bonds**	**Perpetual bonds**	**Perpetual bonds**	**Perpetual bonds**
1	Issuer	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited
2	Unique identifier	1928021	1928023	2028017	2028032	2128038	2228011	092280086	242380017	242400005	242400009
3	Governing Laws	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.
3a	Means by which enforceability requirement of the TLAC Term Sheet is achieved (for other TLAC eligible instruments governed by	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

		Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds
	foreign law)										
4	Capital Tiers	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Eligible at solo/group	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo
6	Instrument type	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds
7	Amount recognised in regulatory capital(currency in millions RMB, as of most recent reporting date)	85,000	35,000	85,000	35,000	40,000	50,000	30,000	40,000	40,000	60,000
8	Par value	RMB100	RMB100	RMB100	RMB100	RMB100	RMB100	RMB100	RMB100	RMB100	RMB100
	Total par value (currency in millions RMB)	85,000	35,000	85,000	35,000	40,000	50,000	30,000	40,000	40,000	60,000
9	Accounting classification	Equity	Equity	Equity	Equity	Equity	Equity	Equity	Equity	Equity	Equity
10	Original date of issuance	August 16, 2019	September 3, 2019	May 8, 2020	August 20, 2020	November 12, 2021	February 18, 2022	September 1, 2022	August 24, 2023	March 13, 2024	June 3, 2024
11	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
12	Of which: Original maturity date	No maturity date	No maturity date	No maturity date	No maturity date	No maturity date	No maturity date	No maturity date	No maturity date	No maturity date	No maturity date
13	Issuer call (subject to prior regulatory approval)	Yes (subject to prior regulatory approval)	Yes (subject to prior regulatory approval)	Yes (subject to prior regulatory approval)	Yes (subject to prior regulatory approval)	Yes (subject to prior regulatory approval)	Yes (subject to prior regulatory approval)	Yes (subject to prior regulatory approval)	Yes (subject to prior regulatory approval)	Yes (subject to prior regulatory approval)	Yes (subject to prior regulatory approval)
14	Of which: Optional call date and	The first call date shall be August 20,	The first call date shall be September 5,	The first call date shall be May 12,	The first call date shall be August 24,	The first call date shall be November	The first call date shall be February 22,	The first call date shall be September 5,	The first call date shall be August 28,	The first call date shall be March 15,	The first call date shall be June 5, 2029,

		Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds
	redemption amount	2024, fully or partially	2024, fully or partially	2025, fully or partially	2025, fully or partially	16, 2026, fully or partially	2027, fully or partially	2027, fully or partially	2028, fully or partially	2029, fully or partially	fully or partially
15	Of which: Subsequent call dates, if applicable	August 20 of each year after the first call date	September 5 of each year after the first call date	May 12 of each year after the first call date	August 24 of each year after the first call date	November 16 of each year after the first call date	February 22 of each year after the first call date	September 5 of each year after the first call date	August 28 of each year after the first call date	March 15 of each year after the first call date	June 5 of each year after the first call date
	Coupons or dividends										
16	Of which: Fixed or floating dividends/coupon	The coupon rate shall be adjusted every five years. The interests of the issued perpetual bond will be paid at an agreed fixed coupon rate during each dividend adjustment period.	The coupon rate shall be adjusted every five years. The interests of the issued perpetual bond will be paid at an agreed fixed coupon rate during each dividend adjustment period.	The coupon rate shall be adjusted every five years. The interests of the issued perpetual bond will be paid at an agreed fixed coupon rate during each dividend adjustment period.	The coupon rate shall be adjusted every five years. The interests of the issued perpetual bond will be paid at an agreed fixed coupon rate during each dividend adjustment period.	The coupon rate shall be adjusted every five years. The interests of the issued perpetual bond will be paid at an agreed fixed coupon rate during each dividend adjustment period.	The coupon rate shall be adjusted every five years. The interests of the issued perpetual bond will be paid at an agreed fixed coupon rate during each dividend adjustment period.	The coupon rate shall be adjusted every five years. The interests of the issued perpetual bond will be paid at an agreed fixed coupon rate during each dividend adjustment period.	The coupon rate shall be adjusted every five years. The interests of the issued perpetual bond will be paid at an agreed fixed coupon rate during each dividend adjustment period.	The coupon rate shall be adjusted every five years. The interests of the issued perpetual bond will be paid at an agreed fixed coupon rate during each dividend adjustment period.	The coupon rate shall be adjusted every five years. The interests of the issued perpetual bond will be paid at an agreed fixed coupon rate during each dividend adjustment period.
17	Of which: Coupon rate and any related index (the adopted benchmark interest rate, etc.)	Within 5 years from August 20, 2019, the coupon rate is 4.39%.	Within 5 years from September 5, 2019, the coupon rate is 4.20%.	Within 5 years from May 12, 2020, the coupon rate is 3.48%.	Within 5 years from August 24, 2020, the coupon rate is 4.50%.	Within 5 years from November 16, 2021, the coupon rate is 3.76%.	Within 5 years from February 22, 2022, the coupon rate is 3.49%.	Within 5 years from September 5, 2022, the coupon rate is 3.17%.	Within 5 years from August 28, 2023, the coupon rate is 3.21%.	Within 5 years from March 15, 2024, the coupon rate is 2.73%.	Within 5 years from June 5, 2024, the coupon rate is 2.46%.
18	Of which: Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
19	Of which: Whether fully discretionary in cancellation of bonus or	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary

		Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds
	dividends										
20	Of which: Existence of step -up or other incentives to redeem	No	No	No	No	No	No	No	No	No	No
21	Of which: Cumulative or non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
23	Of which: If convertible, conversion trigger(s)	-	-	-	-	-	-	-	-	-	-
24	Of which: If convertible, fully or partially	-	-	-	-	-	-	-	-	-	-
25	Of which: If convertible, methods for conversion price	-	-	-	-	-	-	-	-	-	-
26	Of which: If convertible, mandatory or optional conversion	-	-	-	-	-	-	-	-	-	-
27	Of which: If convertible, specify instrument type convertible into	-	-	-	-	-	-	-	-	-	-
28	Of which: If convertible, specify issuer of instrument it converts into	-	-	-	-	-	-	-	-	-	-

		Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds
29	Write-down features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
30	Of which: If write-down, specify write-down trigger(s)	Going concern trigger event or non-viability trigger event	Going concern trigger event or non-viability trigger event	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.
31	Of which: If write-down,	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full

		Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds	Perpetual bonds
	partial or full										
32	Of which: If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
33	Of which: If temporary write-down, description of write-up mechanism	-	-	-	-	-	-	-	-	-	-
33a	Type of subordination	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Subordinated to the claims of depositors, general creditors, and subordinated indebtedness that ranks senior to the Bonds; rank in priority to all classes of shares held by the Issuer’s shareholders and the same priority with Additional Tier 1 capital instruments of the issuer ranking pari passu.	Subordinated to the claims of depositors, general creditors, and subordinated indebtedness that ranks senior to the Bonds; rank in priority to all classes of shares held by the Issuer’s shareholders and the same priority with Additional Tier 1 capital instruments of the issuer ranking pari passu.	Subordinated to the claims of depositors, general creditors, and subordinated indebtedness that ranks senior to the Bonds; rank in priority to all classes of shares held by the Issuer’s shareholders and the same priority with Additional Tier 1 capital instruments of the issuer ranking pari passu.	Subordinated to the claims of depositors, general creditors, and subordinated indebtedness that ranks senior to the Bonds; rank in priority to all classes of shares held by the Issuer’s shareholders and the same priority with Additional Tier 1 capital instruments of the issuer ranking pari passu.	Subordinated to the claims of depositors, general creditors, and subordinated indebtedness that ranks senior to the Bonds; rank in priority to all classes of shares held by the Issuer’s shareholders and the same priority with Additional Tier 1 capital instruments of the issuer ranking pari passu.	Subordinated to the claims of depositors, general creditors, and subordinated indebtedness that ranks senior to the Bonds; rank in priority to all classes of shares held by the Issuer’s shareholders and the same priority with Additional Tier 1 capital instruments of the issuer ranking pari passu.	Subordinated to the claims of depositors, general creditors, and subordinated indebtedness that ranks senior to the Bonds; rank in priority to all classes of shares held by the Issuer’s shareholders and the same priority with Additional Tier 1 capital instruments of the issuer ranking pari passu.	Subordinated to the claims of depositors, general creditors, and subordinated indebtedness that ranks senior to the Bonds; rank in priority to all classes of shares held by the Issuer’s shareholders and the same priority with Additional Tier 1 capital instruments of the issuer ranking pari passu.	Subordinated to the claims of depositors, general creditors, and subordinated indebtedness that ranks senior to the Bonds; rank in priority to all classes of shares held by the Issuer’s shareholders and the same priority with Additional Tier 1 capital instruments of the issuer ranking pari passu.	Subordinated to the claims of depositors, general creditors, and subordinated indebtedness that ranks senior to the Bonds; rank in priority to all classes of shares held by the Issuer’s shareholders and the same priority with Additional Tier 1 capital instruments of the issuer ranking pari passu.

3. Main Features of Capital Instruments(Tier 2 Capital Instruments)

		Tier 2 capital instruments	**Tier 2 capital instruments**	**Tier 2 capital instruments**	**Tier 2 capital instruments**	**Tier 2 capital instruments**	**Tier 2 capital instruments**	**Tier 2 capital instruments**	**Tier 2 capital instruments**	**Tier 2 capital instruments**
1	Issuer	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited
2	Unique identifier	1928003	1928008	2028013	2228041	2228042	92200008	92200009	232380004	232380005
3	Governing Laws	*Law of the People's Republic of China on Commercial Banks, Rules on Capital Management of Commercial Banks, Measures for the Administration of the Issuance of Financial Bonds in the National Inter -bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks, Rules on Capital Management of Commercial Banks, Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market, etc.*	*Law of the People's Republic of China on Commercial Banks, Rules on Capital Management of Commercial Banks, Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market, etc.*	*Law of the People's Republic of China on Commercial Banks, Rules on Capital Management of Commercial Banks, Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market, etc.*	*Law of the People's Republic of China on Commercial Banks, Rules on Capital Management of Commercial Banks, Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market, etc.*	*Law of the People's Republic of China on Commercial Banks, Rules on Capital Management of Commercial Banks Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market, etc.*	*Law of the People's Republic of China on Commercial Banks, Rules on Capital Management of Commercial Banks, Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market, etc.*	*Law of the People's Republic of China on Commercial Banks, Rules on Capital Management of Commercial Banks, Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market, etc.*	*Law of the People's Republic of China on Commercial Banks, Rules on Capital Management of Commercial Banks, Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market, etc.*
3a	Means by which enforceability requirement of the TLAC Term Sheet is achieved (for other TLAC eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4	Capital Tiers	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital

		Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments
5	Eligible at solo/group	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo
6	Instrument type	Tier 2 capital bonds	Tier 2 capital bonds	Tier 2 capital bonds	Tier 2 capital bonds	Tier 2 capital bonds	Tier 2 capital bonds	Tier 2 capital bonds	Tier 2 capital bonds	Tier 2 capital bonds
7	Amount recognised in regulatory capital (currency in millions RMB, as of most recent reporting date)	9,998	19,996	39,997	40,000	19,999	49,998	19,998	44,997	24,998
8	Par value	RMB100	RMB100	RMB100	RMB100	RMB100	RMB100	RMB100	RMB100	RMB100
	Total par value (currency in millions RMB)	10,000	20,000	40,000	40,000	20,000	50,000	20,000	45,000	25,000
9	Accounting classification	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs
10	Original date of issuance	March 15, 2019	April 9, 2019	April 29, 2020	June 17, 2022	June 17, 2022	September 21, 2022	September 21, 2022	March 21, 2023	March 21, 2023
11	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
12	Of which: Original maturity date	March 19, 2034	April 11, 2034	May 6, 2030	June 21, 2032	June 21, 2037	September 23, 2032	September 23, 2037	March 23, 2033	March 23, 2038
13	Issuer call (subject to prior regulatory approval)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
14	Of which: Optional call date and redemption amount	March 19, 2029, redemption amount of RMB10 billion	April 11, 2029, redemption amount of RMB20 billion	May 6, 2025, redemption amount of RMB40 billion	June 21, 2027, redemption amount of RMB40 billion	June 21, 2032, redemption amount of RMB20 billion	September 23, 2027, redemption amount of RMB50 billion	September 23, 2032, redemption amount of RMB20 billion	March 23, 2028, redemption amount of RMB45 billion	March 23, 2033, redemption amount of RMB25 billion
15	Of which: Subsequent call dates, if	-	-	-	-	-	-	-	-	-

		Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments
	applicable									
	Coupons or dividends									
16	Of which: Fixed or floating dividends/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
17	Of which: Coupon rate and any related index (the adopted benchmark interest rate, etc.)	4.53%	4.63%	3.10%	3.45%	3.65%	3.03%	3.34%	3.49%	3.61%
18	Of which: Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
19	Of which: Whether fully discretionary in cancellation of bonus or dividends	Non-discretionary	Non-discretionary	Non-discretionary	Non-discretionary	Non-discretionary	Non-discretionary	Non-discretionary	Non-discretionary	Non-discretionary
20	Of which: Existence of step -up or other incentives to redeem	No	No	No	No	No	No	No	No	No
21	Of which: Cumulative or non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
23	Of which: If convertible, conversion trigger(s)	-	-	-	-	-	-	-	-	-
24	Of which: If convertible, fully	-	-	-	-	-	-	-	-	-

		Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments
	or partially									
25	Of which: If convertible, methods for conversion price	-	-	-	-	-	-	-	-	-
26	Of which: If convertible, mandatory or optional conversion	-	-	-	-	-	-	-	-	-
27	Of which: If convertible, specify instrument type convertible into	-	-	-	-	-	-	-	-	-
28	Of which: If convertible, specify issuer of instrument it converts into	-	-	-	-	-	-	-	-	-
29	Write-down features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
30	Of which: If write-down, specify write-down trigger(s)	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write -down; (b) any	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write -down; (b) any	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write -down; (b) any	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write -down; (b) any	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write -down; (b) any	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write -down; (b) any	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write -down; (b) any	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write -down; (b) any	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write -down; (b) any

		Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments
		relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.	relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.
31	Of which: If write-down, partial or full	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full
32	Of which: If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
33	Of which: If temporary write-down, description of write-up mechanism	-	-	-	-	-	-	-	-	-
33a	Type of subordination	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it

		Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments
	insolvency creditor hierarchy of the legal entity concerned)	is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital instruments that may be issued in the future with the same repayment priority as this bond	is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital instruments that may be issued in the future with the same repayment priority as this bond	is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital instruments that may be issued in the future with the same repayment priority as this bond	is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital instruments that may be issued in the future with the same repayment priority as this bond	is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital instruments that may be issued in the future with the same repayment priority as this bond	is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital instruments that may be issued in the future with the same repayment priority as this bond	is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital instruments that may be issued in the future with the same repayment priority as this bond	is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital instruments that may be issued in the future with the same repayment priority as this bond	is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital instruments that may be issued in the future with the same repayment priority as this bond

4. Main Features of Capital Instruments (Tier 2 Capital Instruments-continued)

		Tier 2 capital instruments	**Tier 2 capital instruments**	**Tier 2 capital instruments**	**Tier 2 capital instruments**	**Tier 2 capital instruments**	**Tier 2 capital instruments**	**Tier 2 capital instruments**	**Tier 2 capital instruments**
1	Issuer	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited	Agricultural Bank of China Limited
2	Unique identifier	232380052	232380053	232380073	232380074	232480004	232480005	232480011	232480012
3	Governing Laws	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.	*Law of the People's Republic of China on Commercial Banks*, *Rules on Capital Management of Commercial Banks*, *Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market*, etc.
3a	Means by which enforceability requirement of the TLAC Term Sheet is achieved (for other TLAC eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4	Capital Tiers	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Eligible at solo/group	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo
6	Instrument type	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital

		Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments
		bonds	bonds	bonds	bonds	bonds	bonds	bonds	bonds
7	Amount recognised in regulatory capital(currency in millions RMB, as of most recent reporting date)	29,999	29,999	29,997	29,997	34,997	34,997	29,999	29,998
8	Par value	RMB100	RMB100	RMB100	RMB100	RMB100	RMB100	RMB100	RMB100
	Total par value (currency in millions RMB)	30,000	30,000	30,000	30,000	35,000	35,000	30,000	30,000
9	Accounting classification	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs	Liabilities recognized as amortized costs
10	Original date of issuance	September 12, 2023	September 12, 2023	October 27, 2023	October 27, 2023	February 2, 2024	February 2, 2024	April 23, 2024	April 23, 2024
11	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
12	Of which: Original maturity date	September 14, 2033	September 14, 2038	October 31, 2033	October 31, 2038	February 6, 2034	February 6, 2039	April 25, 2034	April 25, 2039
13	Issuer call (subject to prior regulatory approval)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
14	Of which: Optional call date and redemption amount	September 14, 2028, redemption amount of RMB30 billion	September 14, 2033, redemption amount of RMB30 billion	October 31, 2028, redemption amount of RMB30 billion	October 31, 2033, redemption amount of RMB30 billion	February 6, 2029, redemption amount of RMB35 billion	February 6, 2034, redemption amount of RMB35 billion	April 25, 2029, redemption amount of RMB30 billion	April 25, 2034, redemption amount of RMB30 billion
15	Of which: Subsequent call dates, if applicable	-	-	-	-	-	-	-	-
	Coupons or dividends								
16	Of which: Fixed or floating dividends/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed

		Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments
17	Of which: Coupon rate and any related index (the adopted benchmark interest rate, etc.)	3.25%	3.35%	3.45%	3.55%	2.76%	2.80%	2.32%	2.49%
18	Of which: Existence of a dividend stopper	No	No	No	No	No	No	No	No
19	Of which: Whether fully discretionary in cancellation of bonus or dividends	Non-discretionary	Non-discretionary	Non-discretionary	Non-discretionary	Non-discretionary	Non-discretionary	Non-discretionary	Non-discretionary
20	Of which: Existence of step-up or other incentives to redeem	No	No	No	No	No	No	No	No
21	Of which: Cumulative or non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
23	Of which: If convertible, conversion trigger(s)	-	-	-	-	-	-	-	-
24	Of which: If convertible, fully or partially	-	-	-	-	-	-	-	-
25	Of which: If convertible, methods for conversion price	-	-	-	-	-	-	-	-
26	Of which: If convertible, mandatory or	-	-	-	-	-	-	-	-

		Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments
	optional conversion								
27	Of which: If convertible, specify instrument type convertible into	-	-	-	-	-	-	-	-
28	Of which: If convertible, specify issuer of instrument it converts into	-	-	-	-	-	-	-	-
29	Write-down features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
30	Of which: If write-down, specify write-down trigger(s)	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which	Non-viability trigger events refer to the occurrence of the earlier of the following two events: (a) the NFRA having decided that the Issuer would become non-viable without a write-down; (b) any relevant authority having decided that a public sector injection of capital or equivalent support is necessary, without which

		Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments
		the Issuer would become non-viable.	the Issuer would become non-viable.	the Issuer would become non-viable.	the Issuer would become non-viable.	the Issuer would become non-viable.	the Issuer would become non-viable.	the Issuer would become non-viable.	the Issuer would become non-viable.
31	Of which: If write-down, partial or full	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full	Partial or full
32	Of which: If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent
33	Of which: If temporary write -down, description of write-up mechanism	-	-	-	-	-	-	-	-
33a	Type of subordination	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital	Ranking after depositors and general creditors but before equity capital and other Tier 1 capital instruments, it is in the same repayment sequence as any other subordinated debts issued by the issuer that has the same repayment priority as this bond, and will be repaid pari passu with any other Tier 2 capital

		Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments	Tier 2 capital instruments
		instruments that may be issued in the future with the same repayment priority as this bond	instruments that may be issued in the future with the same repayment priority as this bond	instruments that may be issued in the future with the same repayment priority as this bond	instruments that may be issued in the future with the same repayment priority as this bond	instruments that may be issued in the future with the same repayment priority as this bond	instruments that may be issued in the future with the same repayment priority as this bond	instruments that may be issued in the future with the same repayment priority as this bond	instruments that may be issued in the future with the same repayment priority as this bond