中国农业银行
AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED
中 國 農 業 銀 行 股 份 有 限 公 司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

PROXY FORM FOR THE 2026 SECOND EXTRAORDINARY SHAREHOLDERS' MEETING TO BE HELD ON 29 SEPTEMBER 2026

Number of H Shares in connection with this proxy form *(Note 1)*	

I/We *(Note 2)*, ____

of ____ ,

being the registered holder(s) of H Shares in the share capital of Agricultural Bank of China Limited (the "**Bank**"), hereby designate *(Note 3)* ____

of ____ ,

or failing him/her, a designated independent non-executive director of the Bank as my/our proxy to attend and vote on my/our behalf at the 2026 second extraordinary shareholders' meeting of the Bank to be held at 2:50 p.m. on Tuesday, 29 September 2026 at the Bank's headquarters, No. 18B Jianguomen Nei Avenue, Dongcheng District, Beijing, the PRC (the "**ESM**") and any adjournment thereof. I/We direct that my/our vote(s) be cast on the below resolutions as indicated by an "✓" in the appropriate boxes. In absence of any indication, the proxy may vote in respect of the resolutions at his/her own discretion.

Each of resolutions numbered **1, 3, 5, 10 to 15** shall be proposed and approved as an **ordinary resolution** and each of resolutions numbered **2, 4, 6 to 9** shall be proposed and approved as a **special resolution**.

	Resolutions	**For** *(Note 4)*	**Against** *(Note 4)*	**Abstained** *(Note 4)*
1	To consider and approve the interim profit distribution plan for 2026			
2	To consider and approve the general mandate for the Bank to issue shares (the "**Shares**")			
3	To consider and approve the Bank's satisfaction of the requirements for the issuance of A Shares to specified investors			
4	To consider and approve the proposal of the issuance of A Shares to specified investors by the Bank:			
4.1	Type and nominal value of Shares to be issued;			
4.2	Method and time of issuance;			
4.3	Scale and use of proceeds;			
4.4	Issuance targets and subscription method;			
4.5	Issue price and pricing mechanism;			
4.6	Number of Shares to be issued;			
4.7	Lock-up period;			
4.8	Listing venue;			
4.9	Arrangement of accumulated profits prior to the completion of the issuance;			
4.10	Validity period of the resolutions			
5	To consider and approve the Validation and Analysis Report of the Bank's Issuance of A Shares to Specified Investors			

	Resolutions	For (Note 4)	Against (Note 4)	Abstained (Note 4)
6	To consider and approve the execution of the conditional share subscription agreement between the Bank and the Ministry of Finance of the People's Republic of China (the "**Ministry of Finance**")			
7	To consider and approve the execution of the conditional share subscription agreement between the Bank and China National Tobacco Corporation ("**CNTC**") and its relevant subsidiaries			
8	To consider and approve the introduction of CNTC and its relevant subsidiaries as strategic investors by the Bank and the execution of the conditional strategic cooperation agreement			
9	To consider and approve the grant of authorisation to the board of directors and its authorised persons to handle the matters relating to the issuance of A Shares to specified investors			
10	To consider and approve the Feasibility Analysis Report on the Use of Proceeds from the Issuance of A Shares to Specified Investors by the Bank			
11	To consider and approve the Bank not being required to issue a report on the use of proceeds from the previous fund-raising activity			
12	To consider and approve the Dilution of Immediate Returns from the Bank's Issuance of A Shares to Specified Investors, Mitigation Measures and Commitments by Relevant Entities			
13	To consider and approve the Bank's Shareholder Return Plan for the next three years (2026-2028)			
14	To consider and approve the exemption of the Ministry of Finance from making an offer			
15	To consider and approve the Ministry of Finance's application of the whitewash waiver			

Date: ______________________________ Signature(s) *(Note 5)*: ______________________________

Notes:

1. If no number is inserted, this proxy form will be deemed to relate to all the H Shares of the Bank registered in your name(s).
2. Please insert your full name(s) and address(es) as registered in the Bank's H share register of members in **BLOCK CAPITALS**.
3. Please insert the name and address of the proxy. If no name is inserted, a designated independent non-executive director of the Bank will act as your proxy. A shareholder may designate one or more proxies to attend and vote at the meeting on his/her behalf. The proxy need not be a shareholder of the Bank but must attend the meeting in person to represent you. Any alteration made to this proxy form must be initialed by the person who signs it.
4. **IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, TICK (✓) IN THE RELEVANT BOX BELOW THE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST A RESOLUTION, TICK (✓) IN THE RELEVANT BOX BELOW THE BOX MARKED "AGAINST". IF YOU WISH TO VOTE ABSTAINED A RESOLUTION, TICK (✓) IN THE RELEVANT BOX BELOW THE BOX MARKED "ABSTAINED" (SUCH ABSTAINED VOTES WILL BE COUNTED IN THE CALCULATION OF THE REQUIRED MAJORITY OF THE RESOLUTIONS).** If you do not indicate how you wish your proxy to vote, your proxy will be entitled to exercise his/her discretion or to abstain. Your proxy will also be entitled to vote or abstain at his/her discretion on any resolution properly proposed to the meeting other than those referred to in the notice for the meeting.
5. This proxy form must be signed by you, or your attorney duly authorised in writing or, in the case of a corporation as a shareholder, must either be executed under its common seal or under the hand of its legal representative, director(s) or duly authorised attorney(s).
6. To be valid, this completed and signed proxy form together with the power of attorney (if any) and other authorisation document (if any) which have been notarised must be deposited at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by not less than 24 hours before the time designated for the ESM (i.e. 2:50 p.m. on Monday, 28 September 2026) or any adjournment thereof (as the case may be).
7. Please refer to the circular of the Bank dated 11 September 2026 for the details of the above resolutions to be proposed at the ESM for consideration and approval.
8. In the case of joint shareholders, any one of such persons may vote at the meeting, either in person or by proxy, in respect of such Shares as if he/she was solely entitled thereto. If more than one of such joint shareholders attend the meeting, either in person or by proxy, the vote of the person, whose name stands first on the register of members of the Bank in respect of such Shares shall be accepted to the exclusion of the vote(s) of the other joint shareholder(s).