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中国农业银行
AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED
中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

ANNOUNCEMENT ON THE COMPLETION OF THE ISSUE OF 2026 TIER 2 CAPITAL NOTES (SERIES 2) (BOND CONNECT)

Based on the approvals by the relevant regulatory authorities, Agricultural Bank of China Limited (the "**Bank**") issued the "Agricultural Bank of China Limited 2026 Tier 2 Capital Notes (Series 2) (Bond Connect)" (the "**Notes**") in the National Interbank Bond Market.

The book running for the Notes took place on 26 August 2026 and the issue of the Notes was completed on 28 August 2026. The Notes are 10 years fixed rate Notes with an issuance size of RMB50.0 billion and interest rate of 1.87%, for which the Bank has a conditional redemption right on the last day of the fifth anniversary year.

The proceeds from the issue of the Notes will be used to boost the Tier 2 capital of the Bank in accordance with the applicable laws and for the purposes approved by the regulatory authorities.

By Order of the Board
Agricultural Bank of China Limited
LIU Qing
Company Secretary

Beijing, the PRC
28 August 2026

As at the date of this announcement, the executive directors of the Bank are Mr. GU Shu, Mr. WANG Zhiheng, Mr. LIU Hong and Mr. LIN Li; the non-executive directors of the Bank are Ms. ZHOU Ji, Mr. ZHANG Qi (張奇) and Mr. ZHANG Hongwu; and the independent non-executive directors of the Bank are Mr. WU Liansheng, Mr. WANG Changyun, Mr. JU Jiandong, Ms. ZHUANG Yumin, Mr. ZHANG Qi (張琦) and Ms. WONG Pui Sze Priscilla.