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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

ANNOUNCEMENT ON THE APPROVAL OF ISSUE OF TIER-2 CAPITAL BONDS

As considered and approved at the 2022 first extraordinary general meeting of Agricultural Bank of China Limited (the “**Bank**”), the Bank proposed to issue write-down eligible tier-2 capital instruments of not exceeding RMB200 billion in the domestic and overseas markets.

The Bank has received *the Approval of the Issue of Tier-2 Capital Bonds by the Agricultural Bank of China Limited (Yin Bao Jian Fu [2022] No. 362)* from the China Banking and Insurance Regulatory Commission, pursuant to which the Bank has been approved to publicly issue tier-2 capital bonds of not exceeding RMB200 billion in the national inter-bank bond market.

The Bank will continue to perform its obligation of information disclosure regarding the issue of tier-2 capital bonds in accordance with relevant regulatory requirements.

By order of the Board
Agricultural Bank of China Limited
HAN Guoqiang
Company Secretary

Beijing, the PRC
7 June 2022

As at the date of this announcement, the executive directors are Mr. GU Shu, Mr. ZHANG Qingsong, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors are Mr. LIAO Luming, Mr. LI Wei, Ms. ZHOU Ji, Mr. LIU Xiaopeng and Mr. XIAO Xiang and the independent non-executive directors are Mr. WANG Xinxin, Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret, Mr. LIU Shouying and Mr. WU Liansheng.