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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

**ANNOUNCEMENT IN RELATION TO
CHANGE IN HUIJIN'S SHAREHOLDING
OF THE BANK'S A SHARES**

Agricultural Bank of China Limited (the “**Bank**”) received a letter from its shareholder, Central Huijin Investment Ltd. (“**Huijin**”), on 29 December 2015 whereby Huijin notified the Bank that it had recently transferred 1,255,434,700 A Shares of the Bank to its wholly-owned subsidiary, Central Huijin Asset Management Ltd., through share transfer by agreement. Following this transfer, Huijin directly holds 130,005,103,782 A Shares of the Bank, representing approximately 44.21% of the Bank's A Shares and approximately 40.03% of the Bank's total issued share capital.

By Order of the Board
Agricultural Bank of China Limited
ZHANG Keqiu
Company Secretary

Beijing, the PRC
30 December 2015

As at the date of this announcement, our executive directors are Mr. LIU Shiyu, Mr. CAI Huaxiang and Mr. LOU Wenlong; our non-executive directors are Mr. ZHAO Chao, Mr. ZHOU Ke, Mr. ZHANG Dinglong, Mr. CHEN Jianbo, Mr. HU Xiaohui and Mr. XU Jiandong; and our independent non-executive directors are Mr. Frederick MA Si-hang, Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing and Mr. LU Jianping.