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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

U.S.\$15,000,000,000

MEDIUM TERM NOTE PROGRAMME

Arrangers

**Agricultural Bank of China
Limited Hong Kong Branch**

**ABCI Capital Limited
農銀國際融資有限公司**

**Standard Chartered Bank
(Hong Kong) Limited
渣打銀行（香港）有限公司**

Approval has been obtained from The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$15,000,000,000 Medium Term Note Programme (the “**Programme**”) of Agricultural Bank of China Limited (the “**Issuer**”) and for the listing of, and permission to deal in, any notes to be issued thereunder by way of debt issues to professional investors only (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) as extended by the Securities and Futures (Professional Investor) Rules (Cap. 571D of the Laws of Hong Kong)) within 12 months after 17 July 2015, as described in the Offering Circular dated 17 July 2015. The listing of the Programme is expected to become effective on 21 July 2015.

Hong Kong, 20 July 2015

As at the date of this announcement, our executive directors are Mr. LIU Shiyu, Mr. ZHANG Yun, and Mr. LOU Wenlong; our non-executive directors are Mr. ZHAO Chao, Mr. ZHOU Ke, Mr. ZHANG Dinglong, Mr. CHEN Jianbo, Mr. HU Xiaohui and Mr. XU Jiandong; and our independent non-executive directors are Mr. Frederick MA Si-hang, Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing and Mr. Lu Jianping.