



中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立之股份有限公司)

(Stock Code: 1288) (股份代號: 1288)

NOTIFICATION LETTER 通知信函

31 December 2014

Dear Non-registered Holder ⁽¹⁾,

Agricultural Bank of China Limited (the "Bank") – Notice of publication of the supplemental notice and supplemental circular for the 2015 First Extraordinary General Meeting ("Current Corporate Communications")

The English and Chinese versions of the Bank's Current Corporate Communications are available on the Bank's website at www.abchina.com and The Stock Exchange of Hong Kong Limited (the "Stock Exchange")'s website at www.hkexnews.hk. You may access the Current Corporate Communications on our website or browsing through the Stock Exchange's website.

If you want to receive a printed version of the Current Corporate Communications, please complete the Request Form on the reverse side and return it to the Bank c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") by using the mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of the Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Bank's website at www.abchina.com or the Stock Exchange's website at www.hkexnews.hk.

Should you have any queries relating to any of the above matters, please call the Bank's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday (excluding public holidays) or send an email to abchina.ecom@computershare.com.hk.

Yours faithfully
ZHU Gaoming
Company Secretary
For and on behalf of
Agricultural Bank of China Limited

Note: (1) This letter is addressed to Non-registered holders ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Bank from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive Corporate Communications). If you have sold or transferred your shares in the Bank, please disregard this letter and the Request Form on the reverse side.

各位非登記持有人⁽¹⁾：

中國農業銀行股份有限公司（「本行」） – 2015 年度第一次臨時股東大會補充通告及補充通函（「本次公司通訊文件」）之發佈通知

本行的本次公司通訊文件的中、英文版本已上載於本行網站(www.abchina.com)及香港聯合交易所有限公司（「聯交所」）網站（www.hkexnews.hk），歡迎瀏覽。請在本行網站或在聯交所網站瀏覽有關文件。

如閣下欲收取本次公司通訊文件之印刷本，請填妥在本函背面的申請表格，並使用隨附之郵寄標籤經香港中央證券登記有限公司（「香港證券登記處」）寄回本行（如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票）。香港證券登記處地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。申請表格亦可於本行網站(www.abchina.com)或聯交所網站（www.hkexnews.hk）內下載。

如對本函內容有任何疑問，請致電本行電話熱線 (852) 2862 8688，辦公時間為星期一至星期五（公眾假期除外）上午 9 時正至下午 6 時正或電郵至 abchina.ecom@computershare.com.hk。

代表
中國農業銀行股份有限公司
公司秘書
朱皋鳴
謹啟

2014 年 12 月 31 日

附註：(1) 此函件乃向本行之非登記持有人（「非登記持有人」）指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本行發出通知，希望收到公司通訊文件發出。如果閣下已經出售或轉讓所持有之本行股份，則無需理會本函件及所附申請表格。

AGBH-31122014-1(0)

Name(s) and Address of Non-registered Holder(s):
非登記持有人之姓名及地址:

Request Form 申請表格

To: **Agricultural Bank of China Limited (the “Bank”)**
(Stock Code:01288)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen’s Road East,
Wanchai, Hong Kong

致： 中國農業銀行股份有限公司（「貴行」或「本行」）
（股份代號：01288）
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive the Corporate Communications* of the Bank in the manner as indicated below:
本人／我們希望以下列方式收取 貴行之公司通訊文件*：

(Please mark **ONLY ONE (X)** of the following boxes)
(請從下列選擇中，僅在其中一個空格內劃上「X」號)

- ☐ to receive the **printed English version** of all Corporate Communications **ONLY**; **OR**
僅收取公司通訊文件之**英文印刷本**；或
- ☐ to receive the **printed Chinese version** of all Corporate Communications **ONLY**; **OR**
僅收取公司通訊文件之**中文印刷本**；或
- ☐ to receive both **printed English and Chinese versions** of all Corporate Communications.
同時收取公司通訊文件之**英文及中文印刷本**。

Name(s) of Non-registered Holder #
非登記持有人姓名#

Date
日期

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Address
地址

Contact telephone number
聯絡電話號碼

Signature(s)
簽名

You are required to fill in the details if you download this Request Form from the Bank’s website.
假如 閣下從本行網站下載本申請表格，請必須填上有關資料。

Notes 附註：

- IMPORTANT: The above instructions will apply to the Current Corporate Communications as well as all Corporate Communications* of the Bank to be sent to you in the future until you notify to the Bank c/o Computershare Hong Kong Investor Services Limited, the Hong Kong Share Registrar, to the contrary or unless you have at anytime ceased to have holdings in the Bank.**
重要提示：上述指示將同時適用於本次公司通訊文件以及本行日後發送予 閣下之所有公司通訊文件*，直至 閣下通知本行之香港證券登記處香港中央證券登記有限公司另外之安排或任何時候停止持有本行的股份。
- Please complete all your details clearly.
請 閣下清楚填寫所有資料。
- This letter is addressed to Non-registered Holders (“Non-registered Holder” means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Bank from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive Corporate Communications of the Bank).
此函件乃向本行之非登記持有人發出，“非登記持有人”指股份存放於中央結算及交收系統的人士或公司，其透過香港中央結算有限公司不時向本行發出通知，希望收到本行之公司通訊文件。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，任何在本申請表格上的額外手寫指示，本行將不予處理。

* Corporate Communications refer to any document issued or to be issued by the Bank for the information or action of holders of any of the Bank’s securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but are not limited to (a) the annual report; (b) any interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
* 公司通訊文件指根據香港聯合交易所有限公司證券上市規則第 1.01 條定義所載，本行發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a) 年度報告；(b) 任何中期報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 委任代表表格。

AGBFH-31122014-1(0)



閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。
Please cut the mailing label and stick this on the envelope
to return this Request Form to us.
No postage stamp necessary if posted in Hong Kong.

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong