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If you have sold or transferred all your shares in Agricultural Bank of China Limited, you should at once hand this circular and the enclosed form of proxy to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

SUPPLEMENTAL NOTICE OF THE 2010 ANNUAL GENERAL MEETING

Reference is made to the circular of Agricultural Bank of China Limited (the “**Bank**”) dated 21 April 2011 and the notice of the 2010 annual general meeting of the Bank (the “**AGM**”) dated 21 April 2011 (the “**Notice**”), which set out details regarding the ordinary resolutions to be proposed at the AGM for shareholders' approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM, which will be held as originally scheduled at the Grand Ballroom, Four Seasons Hotel, 8 Finance Street, Central, Hong Kong on Wednesday, 8 June 2011 at 9:30 a.m. to consider and, if thought fit, pass the following resolution as an ordinary resolution, which was submitted to the board of directors of the Bank by Central Huijin Investment Ltd. (being a shareholder holding approximately 40.03% of the shares of the Bank) in compliance with the laws and the articles of association of the Bank, in addition to the ordinary resolutions set out in the Notice:

As an Ordinary Resolution:

8. To consider and approve 2010 final emoluments plan for directors and supervisors of the Bank. (note 1)

By Order of the Board
Agricultural Bank of China Limited
Xiang Junbo
Chairman

Beijing, the PRC
23 May 2011

Notes:

- (1) The details of total final remuneration payable to directors and supervisors of the Bank for the year of 2010 are as follows:

Unit: RMB Ten Thousand

		Basic annual salary	Performance- related annual salary	Salary of part-time positions	Contribution to social insurance, housing fund and other welfare	Total remuneration before tax	Deferred payment	Total payable remuneration before tax for the year of 2010
Name	Position	(1)	(2)	(3)	(4)	(5)=(1)+(2) +(3)+(4)	(6)=(2)×50%	(7)=(5)-(6)
XIANG Junbo	Chairman, Executive Director	42.75	102.44	—	30.65	175.84	51.22	124.62
ZHANG Yun	Vice Chairman, Executive Director, President	38.48	92.20	—	27.58	158.26	46.10	112.16
YANG Kun	Executive Director, Executive Vice President	36.34	87.00	—	26.65	149.99	43.50	106.49
PAN Gongsheng	Executive Director, Executive Vice President	36.34	87.00	—	26.62	149.96	43.50	106.46
LIN Damao	Non-Executive Director	—	—	—	—	—	—	—
ZHANG Guoming	Non-Executive Director	—	—	—	—	—	—	—
XIN Baorong	Non-Executive Director	—	—	—	—	—	—	—
SHEN Bingxi	Non-Executive Director	—	—	—	—	—	—	—
YUAN Linjiang	Non-Executive Director	—	—	—	—	—	—	—
CHENG Fengchao	Non-Executive Director	—	—	—	—	—	—	—
Anthony WU Ting-yuk	Independent Non-Executive Director	—	—	38.00	—	38.00	—	38.00
QIU Dong	Independent Non-Executive Director	—	—	44.00	—	44.00	—	44.00
CHE Yingxin	Chairman of Board of Supervisors	37.62	90.15	—	27.21	154.98	45.07	109.91
PAN Xiaojiang	Supervisor Representing Shareholders	95.38	—	—	21.28	116.66	—	116.66
WANG Yurui	Supervisor Representing Employees	75.92	—	—	19.25	95.17	—	95.17
WANG Xingchun	Supervisor Representing Employees	76.96	—	3.00	17.08	97.04	—	97.04
JIA Xiangsen	Supervisor Representing Employees	92.47	—	3.00	19.81	115.28	—	115.28

Notes:

- The table above sets out the total amounts of the 2010 annual remuneration of directors and supervisors of the Bank as total remuneration before tax, including the amounts which have been disclosed in the 2010 annual report of the Bank.
 - Mr. Lin Damao, Mr. Zhang Guoming, Ms. Xin Baorong, Mr. Shen Bingxi and Mr. Cheng Fengchao, the non-executive directors of the Bank, and Mr. Yuan Linjiang, a former non-executive director of the Bank, were not entitled to any remuneration from the Bank.
 - Mr. John Dexter Langlois ceased to act as independent non-executive director of the Bank in August 2010 and his pre-tax salary for his term of the year 2010 was RMB278,500.
 - According to relevant PRC regulations, part of the performance-related annual salary of the chairman, the vice chairman, the chairman of board of supervisors and executive directors will be paid on a deferred basis depending on the annual operation results of the Bank.
- A supplemental proxy form in respect of the ordinary resolution numbered 8 mentioned above is enclosed with this supplemental circular.
 - Shareholders of H shares who are entitled to attend and vote at the AGM may appoint one or more proxies to attend and vote at the AGM on his/her behalf. A proxy need not be a shareholder of the Bank.
 - Please refer to the Notice for details in respect of other ordinary resolutions to be passed at the AGM, eligibility for attending the AGM, proxy, registration procedures, closure of register of members and other relevant matters. Please note that the other businesses, which were originally numbered 8 and 9, respectively, in the Notice shall be renumbered as 9 and 10, respectively.
 - As at the date of this circular, our executive directors are Mr. XIANG Junbo, Mr. ZHANG Yun, Mr. YANG Kun and Mr. PAN Gongsheng; our non-executive directors are Mr. LIN Damao, Mr. ZHANG Guoming, Ms. XIN Baorong, Mr. SHEN Bingxi and Mr. CHENG Fengchao, and our independent non-executive directors are Mr. Anthony WU Ting-yuk, Mr. QIU Dong and Mr. Frederick MA Si-Hang.