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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)

Stock Code: 1288

STABILIZING ACTIONS AND END OF STABILIZING PERIOD

The Company announces that the stabilizing period in connection with the Global Offering ended on 5 August 2010. The stabilizing actions undertaken during the stabilizing period were:

- (1) over-allocations of an aggregate of 3,811,764,000 H shares in the International Offering, representing approximately 15% of the Offer Shares initially available under the Global Offering before any exercise of the over-allotment option;
- (2) the purchase of an aggregate of 197,399,000 H shares at the price of HK\$3.20 per H share on the market (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%); and
- (3) the exercise of the over-allotment option for the Global Offering in full by the Joint Bookrunners on behalf of the international underwriters on 29 July 2010 in respect of an aggregate of 3,811,764,000 H shares.

The last purchase made in the course of the stabilizing period in the open market was on 22 July 2010 at the price of HK\$3.20 per H share.

The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong) and announces that the stabilizing period in connection with the Global Offering ended on 5 August 2010.

The stabilizing actions undertaken during the stabilizing period were:

- (1) over-allocations of an aggregate of 3,811,764,000 H shares in the International Offering, representing approximately 15% of the Offer Shares initially available under the Global Offering before any exercise of the over-allotment option;
- (2) the purchase of an aggregate of 197,399,000 H shares at the price of HK\$3.20 per H share on the market (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%); and
- (3) the exercise of the over-allotment option for the Global Offering in full by the Joint Bookrunners on behalf of the international underwriters on 29 July 2010 in respect of an aggregate of 3,811,764,000 H shares.

The last purchase made in the course of the stabilizing period in the open market was on 22 July 2010 at the price of HK\$3.20 per H share.

The over-allotment option for the Global Offering was exercised in full by the Joint Bookrunners on behalf of the international underwriters on 29 July 2010 in respect of an aggregate of 3,811,764,000 H shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price of HK\$3.20 per H share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%), solely to cover over-allocations in the International Offering.

Please refer to the announcement of the Company dated 29 July 2010 for details of the exercise of the over-allotment option for the Global Offering.

By order of the board of
Agricultural Bank of China Limited
Xiang Junbo
Chairman

Hong Kong, 6 August 2010

Our directors are Mr. XIANG Junbo, Mr. ZHANG Yun, Mr. YANG Kun, and Mr. PAN Gongsheng as executive directors, Mr. LIN Damao, Mr. ZHANG Guoming, Ms. XIN Baorong, Mr. SHEN Bingxi, Mr. YUAN Linjiang and Mr. CHENG Fengchao as non-executive directors, Mr. John Dexter LANGLOIS, Mr. Anthony WU Ting-yuk and Mr. QIU Dong as independent non-executive directors.