

中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

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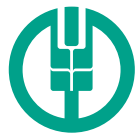
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Announcement of the Online Roadshow Regarding the Initial Public Offering of A Shares

The initial public offering of A Shares (hereinafter referred to as the “**Offering**”) by Agricultural Bank of China Limited (hereinafter referred to as the “**Issuer**”) has been approved by the China Securities Regulatory Commission pursuant to the document Zheng Jian Xu Ke No. [2010]805. The Offering comprises a placement of shares to strategic investors, an offline price consultation placement to price consultation participants and online subscription.

To facilitate the investors in understanding the relevant information of the Issuer and the relevant arrangements of the Offering, investors are advised that the Issuer and the Joint Lead Underwriters will organize an online roadshow for the Offering.

1. Time of the online roadshow: 14:00–18:00, July 5, 2010 (Monday)
2. Website of the online roadshow: the website of China Securities Journal at <http://www.cs.com.cn>
3. Participants: The key members of the board and the management of the Issuer, and the relevant members of the Joint Lead Underwriters.

Summary of Letter of Intent for the Initial Public Offering of A Shares of Agricultural Bank of China Limited has been published in the *China Securities Journal*, *Shanghai Securities News*, *Securities Times* and *Securities Daily* on June 17, 2010. Full text of the Letter of Intent for the Offering and the documents for inspection are available on the Shanghai Stock Exchange website (www.sse.com.cn).

The A Shares offered under the Offering are only offered to, and can only be purchased by, qualified A Share investors, i.e. natural persons, legal persons and other institutions that hold a Shanghai Stock Exchange securities account card (except those who are prohibited by the relevant laws and regulations of the PRC or any other regulatory requirements that the Issuer are subject to). Both the online roadshow and any other A share Offering materials related to the Offering shall not be disclosed, reproduced, disseminated and distributed in anywhere (including Hong Kong, Macau, and Taiwan) outside the mainland China. The online roadshow is only related to the A Share Offering. The sole purpose of providing the information of the online roadshow is to provide references to the A Share investors intending to invest in the A Shares issued by the Issuer. Such

information shall not be used for any other purposes (including for the evaluation on other securities offered by the Issuer). The Issuer and the Joint Lead Underwriters hereby request the investors to read the page “Important Notice” shown on the web page carefully and act according to its instructions before entering the website of the online roadshow.

Issuer: Agricultural Bank of China Limited
Joint Sponsors (Lead Underwriters): China International Capital Corporation Limited
CITIC Securities Co., Ltd.
Joint Lead Underwriters: China Galaxy Securities Company Limited
Guotai Junan Securities Co., Ltd.
(Listed in no particular order)

July 2, 2010