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# 中国农业银行

AGRICULTURAL BANK OF CHINA

**AGRICULTURAL BANK OF CHINA LIMITED**

**中國農業銀行股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1288)**

## **ANNOUNCEMENT ON APPROVAL FROM THE CSRC ON THE PRIVATE PLACEMENT OF A SHARES**

Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the supplemental circular of Agricultural Bank of China Limited (the “**Bank**”) dated 15 March 2018.

The Bank received the *Approval Regarding the Private Placement of Agricultural Bank of China Limited (Zhengjian Approval No. [2018] 936)* issued by the CSRC recently, which approved the Private Placement of no more than 27,472,527,469 new Shares by the Bank. Such approval shall remain valid for six months from the date of the approval of the issuance.

The Board will deal with the relevant matters in respect with the Private Placement of A Shares and fulfill the obligation of information disclosure in a timely manner in accordance with applicable laws and regulations, conditions set out in the relevant approvals from the regulatory authorities including the CSRC and the authorizations granted by the shareholders’ general meeting of the Bank.

The contact information of the issuer and the sponsor for the Private Placement of A Shares is set out below:

### **1. Issuer**

Name: Agricultural Bank of China Limited

Office Address: No. 69, Jianguomen Nei Avenue, Dongcheng District, Beijing, 100005

Contact Person: ZHOU Wanfu

Tel: 010-85109619

Fax: 010-85108557

## 2. Sponsor

Name: CITIC Securities Company Limited

Office Address: North Tower, Excellence Times Plaza II, No. 8 Zhong Xin San Road, Futian District, Shenzhen, Guangdong Province

Sponsor Representatives: ZHU Yu; SUN Yi

Contact Persons: ZHANG Jinglei

Tel: 010-60838888

Fax: 010-60833930

By Order of the Board  
**Agricultural Bank of China Limited**  
**ZHOU Wanfu**  
Company Secretary

Beijing, PRC

25 June 2018

*As at the date of this announcement, our executive directors are Mr. ZHOU Mubing, Mr. ZHAO Huan, Mr. WANG Wei and Ms. GUO Ningning; our non-executive directors are Mr. XU Jiandong, Mr. CHEN Jianbo, Mr. HU Xiaohui, Mr. LIAO Luming and Mr. LI Qiyun; and our independent non-executive directors are Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing, Mr. WANG Xinxin and Mr. HUANG Zhenzhong.*