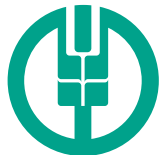


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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

CLARIFICATION ANNOUNCEMENT

Agricultural Bank of China Limited (the “**Bank**”) refers to the relevant announcements in relation to the Bank’s third quarterly report of 2017 published at the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) on 30 October 2017 and hereby clarifies that the announcement published at 9:19 p.m. (both English and Chinese versions) on 30 October 2017 shall be the prevailing versions of the Bank’s third quarterly report of 2017. Other liabilities of the Bank and its subsidiaries as at 30 September 2017 shall be RMB575,808 million instead of RMB572,808 million as set out in the consolidated statement of financial position on page III of Appendix IV to the English version of the announcement published at 6:19 p.m. on 30 October 2017.

By Order of the Board
Agricultural Bank of China Limited
ZHANG Keqiu
Company Secretary

Beijing, PRC
31 October 2017

As at the date of this announcement, the executive directors of the Bank are Mr. ZHOU Mubing and Mr. ZHAO Huan; the non-executive directors are Mr. ZHAO Chao, Mr. ZHANG Dinglong, Mr. CHEN Jianbo, Mr. HU Xiaohui, Mr. XU Jiandong and Mr. LIAO Luming; and the independent non-executive directors are Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing, Mr. WANG Xinxin and Mr. HUANG Zhenzhong.