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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED
中國農業銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1288)

INVENTIVE GLOBAL INVESTMENTS LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

**U.S.\$1,500,000,000 Guaranteed Medium Term Note Programme
(the “Programme”)**

Unconditionally and irrevocably guaranteed by

**AGRICULTURAL BANK OF CHINA LIMITED
HONG KONG BRANCH**

Arrangers and Dealers

ABCI Capital Limited

**Agricultural Bank of China Limited
(Hong Kong Branch)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 11 September 2017 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) as described in the Offering Circular dated 11 September 2017. The listing of the Programme is expected to become effective on 13 September 2017.

Hong Kong, 12 September 2017

As at the date of this announcement, the directors of Inventive Global Investments Limited are YANG Rao Rao, PENG Ching, WU Liyun and LIU Kit Yee.

As at the date of this announcement, the executive directors of Agricultural Bank of China Limited are Mr. ZHOU Mubing and Mr. ZHAO Huan; the non-executive directors are Mr. ZHAO Chao, Mr. ZHANG Dinglong, Mr. CHEN Jianbo, Mr. HU Xiaohui, Mr. XU Jiandong and Mr. LIAO Luming; and the independent non-executive directors are Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing and Mr. WANG Xinxin.