

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 September 2016	
To : Hong Kong Exchan	ges and Clearing Limited	
Name of Issuer Date Submitted	Agricultural Bank of China Limited 30 September 2016	

I. Movements in Authorised Share Capital

(THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)

1. Ordinary Shares

1. Ordinary Shares					
(1) Stock code : <u>1288</u> Descrip	otion:	H shares			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	30,738,823,096	1.00	30,738,823,096		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	30,738,823,096	1.00	30,738,823,096		
(2) Stock code : 601288 Descrip	otion:	A shares			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	294,055,293,904	1.00	294,055,293,904		
Increase/(decrease)	NIL		<u>NIL</u>		

2. Preference Shares			
Stock code : N/A Desc	cription :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mon	ith		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	cription:	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding mon	ıth		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at th (RMB):	e end of the month	33	24,794,117,000

II. Movements in Issued Share Capital

	No. of ordir (1) H shares	nary shares (2) A shares	No of preference shares (see Remark 1)	No. of other classes of shares
Balance at close of preceding month	30,738,823,096	294,055,293,904	800,000,000	N/A
Increase/ (decrease) during the month	NIL	NIL_	NIL	N/A
Balance at close of the month	30,738,823,096	294,055,293,904	800,000,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opi	ion Schemes o	or the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of
approval date			-		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
(14018-1)						
O NI/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
(11010 1)						
3. N/A						
J. 11/A						
(/ /)						
shares						
(Note 1)	_					
,		Tota	IA. (Ordina	ry shares)	NIL	
				ce shares)	NIL	
			•	ther class)	NIL	
Total funda raisas d d	uring the me	nth from over-	•		1111	
Total funds raised d		nun mom exerc	15 C	N/A		
of options (State cu	rrency)		-	IN/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1973						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
Subscription price EGM approval date (if applicable))				
Subscription price EGM approval date (if applicable)						
		Total B	(Preferen	ary shares) nce shares) other class)	NIL NIL NIL	- -

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	iich are to be List	:ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Preference Shares)					32,921,810,699
	RMB	80,000,000,00	0 NIL	80,000,000,000	NIL	A shares (see Remark 2)
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Preference Shar RMB 100 (23 / 06 / 2014	es	<u> </u>	50,000,000	TVIL.	(see Homani 2)
Ota alcanda (if linta d)				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -					
Otania and Citizata IV						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) - -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				ary shares) nce shares) Other class)	NIL NIL NIL	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares) (Other class)	NIL NIL	

shares of issuer issuer issuer with the pursuant thereto close of month pursuant thereto close of the month pursuant thereto c	Ot	her Movements	in Issued Sha	are Capital					
Class of shares issuable (Note 1)		Type of Issue						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
issuable (Note 1) N/A State State Issue and allotment Iss		. , , , , , , , , , , , , , , , , , , ,			Class of shares				
Class of shares issuable (Note 1)						N/A			
Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency State Issue and allotment date: (dd/mm/yyyy) (/ /)	1.	Rights issue	At price :			(/ /)		
issuable (Note 1) N/A 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date:					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) N/A 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) N/A 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Susue and allotment date: (dd/mm/yyyy) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:									
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:						N/A			
Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:	2.	Open offer	At price :		Issue and allotment	(/ /)		
issuable (Note 1) N/A State					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) N/A State									
Class of shares issuable (Note 1) Bonus issue At price currency date : (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date:						N/A			
Class of shares issuable (Note 1) N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:	3.	Placing	At price :			(/ /)		
issuable (Note 1) N/A Issue and allotment date: EGM approval date:						(/ /)		
issuable (Note 1) N/A 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:								-	
date: (dd/mm/yyyy) (/ /) EGM approval date:						N/A			
EGM approval date:	4.	Bonus issue				(/ /)		
(dd/mm/yyyy) (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•			Class of shares	N	I/A		
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment			.	
	·	·	currency———	date : (dd/mm/yyyy) EGM approval date:	(/			
				(dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	N	I/A	-	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	N	I/A	-	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	N	I/A	-	
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1) N/A		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) (/ /)	
	EGM approval date: (dd/mm/yyyy) (/ /)	
	Class of shares issuable (Note 1) N/A		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)	
	EGM approval date: (dd/mm/yyyy) (/ /)	
	Total E. (Ordi		
	sha (Preference sha (Other cl		- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	NIL
		(2)	NIL
Total increase / (decrease) in other elegants of the	- ·		NIL
Total increase / (decrease) in other classes of sha E):	-		NIL
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Moveme	nts in Issued Si	hare

Remarks (if any):
1. The preference shares will not be counted into the registered share capital of the Company.
2. No. of new shares of issuer which may be issued = No. of preference shares x subscription price ÷
initial conversion price = 800,000,000 x RMB100 ÷ RMB2.43 = 32,921,810,699 A shares
Submitted by: ZHANG Keqiu_
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.